

# openIDL - Requirements - Data Call App

#	As a (role)	I want to ...	So that ...	UI Page	Component	Existing
Authentication / Authorization						
	User	Login to the system	I can work		Authentication / Authorization	
User Interface						
	User	View Drafts List	I can see the draft data calls	Home / Drafts	UI	
	User	View Issued List	I can see the issued data calls	Home / Issued	UI	
	User	View Abandoned List	I can see the abandoned data calls	Home / Abandoned	UI	
	User	Filter List of Data Calls	I see only the data calls I want to see	Home / any list	UI	
	Carrier	View a data call	I can see what is being requested	Home / Data Call View	UI	
	Carrier	Like / Unlike a data call	I can share my opinion of the data call	Home / Data Call View	UI	
	Carrier	Consent to a data call	I can agree to participate in the final data call report	Home / Data Call View	UI	
	Carrier	View an extraction pattern	I can determine if it is correct for the data call and something I can consent to	Home / Data Call View	UI	
	Stat Agent	Deploy Extraction Pattern	It is available on the data call	Home / Data Call View	UI	
	Regulator	Create Data Call	It is available to carriers	Home / Data Call View	UI	
	Regulator	Specify details of a data call <ul style="list-style-type: none"> <li>Name : string ( ? )</li> <li>Line of Business : string list</li> <li>Description : string ( ? )</li> <li>Jurisdiction: string list</li> <li>Premium Date Range : two dates</li> <li>Loss Date Range : two dates</li> <li>Expected Public Circulation : string list</li> <li>Deadline : date</li> <li>Purpose : string ( ? )</li> <li>Detailed Criteria : string ( ? )</li> <li>Eligibility Requirement : string ( ? )</li> <li>Add list of participants to summary report : boolean</li> </ul>	The details are complete	Home / Data Call View	UI	
	Regulator	Clone Data Call	A new data call is made from a similar existing data call	Home / data call List	UI	
	Regulator	Save a Data Call as Draft	The data call is available for like / unlike	Home / Data Call View	UI	
	Regulator	Issue a Data Call	The data call can get an extraction pattern and then be consented	Home / Data Call View	UI	
	Regulator	Abandon a Data Call	The data call can no longer be executed	Home / Data Call View	UI	
	User	Provide Feedback on the application	I can report issues or ideas to the development team	Any	UI	N
	Regulator	Attach a report	The contributors can read it	Home / Data Call View	UI	
	User	See the history of the data call	Tell what has happened to the data call	Home / Data Call View	UI	
Extraction Pattern Manager						
	Carrier	Test an extraction pattern	I can determine what data would be shared from my production or test data		Extraction Pattern Manager	
	Stat Agent	Create Extraction Pattern	Data extraction is possible		Extraction Pattern Manager	
	Stat Agent	Test Extraction Pattern	I can verify it works correctly		Extraction Pattern Manager	

	Stat Agent	Add filter to an extraction pattern: <ul style="list-style-type: none"> <li>line of business</li> <li>jurisdiction</li> <li>premium date range</li> <li>loss date range</li> </ul>			Extraction Pattern Manager	
	Stat Agent	Publish extraction pattern to network	The extraction pattern is visible in the UI to be attached to the data call	Home / Issued Data Call View	Data Call App API	
Report Manager						
	Carrier	View data call report	I can see the result of the data call		Report Manager	
Insurance Data Manager						
	Carrier	Load data into the HDS	Data is available for extraction		Insurance Data Manager	
Data Call Processor						
	Data Call System	Run extraction patterns when needed: <ul style="list-style-type: none"> <li>when the extraction pattern expires, not when the consent is made</li> </ul>	The extraction pattern provides the results necessary to create a report	--	Data Call Processor	
Network Administration						
	HLF Network Admin	Onboard an Organization	The organization can participate in the network		Network Administration	
	HLF Node Admin	Define details about my organization: Name, Logo	I can see my name and Logo on the UI	Home	Network Administration	
Node Administration						
	HLF Node Admin	Onboard a User	The user can participate in the network on behalf of the organization		Node Administration	
	Node Infrastructure Admin	Setup the Node	The node is up and running		Node Administration	
	Node Infrastructure Admin	Update the Node	The node is up to date with the other nodes on the network		Node Administration	
	Node Infrastructure Admin	Troubleshoot the Node	I can identify and fix issues		Node Administration	